

Applicant Name: _____

Submitting School: _____

2027-2028

DOLORES ZOHRAB LIEBMANN FUND APPLICATION

The Dolores Zohrab Liebmann Fund was established by the Will of Dolores Zohrab Liebmann and is administered by JPMorgan, Trustee. Mrs. Liebmann was the daughter of a prominent Armenian intellectual, writer and statesman and was married to one of the owners of a successful American business. She supported students and educational and charitable organizations during her lifetime. Mrs. Liebmann's primary concern, as expressed in her Will, was to attract and support students with outstanding character and ability who hold promise for achievement and distinction in their chosen fields of study. The trustees welcome applications from students of all national origins who are United States citizens.

Personal & Graduate School Information

Name of Applicant: _____

US Citizen: ☐ Yes ☐ No

Last four digits of SSN: _____

Date of Birth: _____ Location of Birth: _____

Marital Status: ☐ Single ☐ Married Name of Spouse: _____

Mailing Address: _____

Mobile/Daytime Phone: _____

E-mail Address: _____

Name of Graduate School Attending: _____

Graduate Degree being sought: _____ Major Field of Study: _____

Month/Year Expected to Complete Graduate Studies: _____

Have you applied for the Liebmann Fellowship in the past? ☐ Yes ☐ No If yes, in what year: _____

Educational History

1. Name of Institution: _____

Degree: _____ Major Field of Study: _____

Completion Date: _____

2. Name of Institution: _____

Degree: _____ Major Field of Study: _____

Completion Date: _____

3. Name of Institution: _____

Degree: _____ Major Field of Study: _____

Completion Date: _____

Graduate Exam Test Scores

☐ GRE	Month/Year of Exam: _____	Score: _____
☐ GMAT	Month/Year of Exam: _____	Score: _____
☐ LSAT	Month/Year of Exam: _____	Score: _____
☐	Month/Year of Exam: _____	Score: _____

Financial InformationTuition amount you expect to pay for 2027-2028 **less scholarships & fellowships**: _____Will this tuition amount vary significantly in future years? ☐ Yes ☐ No

If yes, please explain: _____

Room and Board you expect to pay next year: _____

Estimated Annual Budget for next year

Books/Equipment/Supplies/Mandatory Fees: _____ Health/Medical: _____

Utilities/Phone: _____ Clothing: _____

Household/Laundry: _____ Commute/Transportation: _____

Current Liabilities

1. Name of Lender: _____ Type of Loan: _____
 Date Incurred: _____ Balance Due: _____
 Due date for full payment: _____ Monthly Payment Amount: _____
 Currently in Deferred status: ☐ Yes ☐ No
2. Name of Lender: _____ Type of Loan: _____
 Date Incurred: _____ Balance Due: _____
 Due date for full payment: _____ Monthly Payment Amount: _____
 Currently in Deferred status: ☐ Yes ☐ No
3. Name of Lender: _____ Type of Loan: _____
 Date Incurred: _____ Balance Due: _____
 Due date for full payment: _____ Monthly Payment Amount: _____
 Currently in Deferred status: ☐ Yes ☐ No
4. Name of Lender: _____ Type of Loan: _____
 Date Incurred: _____ Balance Due: _____
 Due date for full payment: _____ Monthly Payment Amount: _____
 Currently in Deferred status: ☐ Yes ☐ No

Scholarships and Fellowships expected for 2027-2028

1. Award Year: _____ Amount: _____
Eligibility Requirements: _____

2. Award Year: _____ Amount: _____
Eligibility Requirements: _____

3. Award Year: _____ Amount: _____
Eligibility Requirements: _____

4. Award Year: _____ Amount: _____
Eligibility Requirements: _____

Required Supplemental Documentation:

Submit all supplemental documentation and this application directly to your school's scholarship coordinator (do not send any documents directly to JPMorgan). If any of the documents listed below are not applicable, please include a statement in its place describing why the document is not applicable.

1. Personal vitae or resume
2. Certified copy of each UNDERGRADUATE transcript(s)
3. Certified copy of each GRADUATE transcript – to date
4. Copy of Graduate Exam Test Scores
5. Statement of Purpose (up to three pages, double spaced)
 - a. Must include a 10-15 line abstract at the top as part of the three pages
 - b. Abstract must explain, in LAYMAN'S terms, the essence of your proposed topic of study or dissertation, the methodology of its treatment and its anticipated impact on your field of study
 - c. Statement must consider the relationship between graduate level study and intended personal and /or professional goals
6. Letter of recommendation from Dean of Graduate School or Department Chair (Optional)
7. Letters of recommendation from professors (at least TWO required)
8. Copy of your Free Application for Federal Student Aid (FAFSA)
9. Copy of your Financial Aid Summary from your school
10. Copy of your Federal Income Tax Return only **for the prior two years; no schedules or attachments included** (including spouse, if applicable)

Application Process

Designated Institutions facilitate the application process for their students. Students must submit Applications and supporting documents through the school. Notifications are sent to the student in June. Students SHOULD NOT contact JPMorgan or members of the selection committee.

Fellowship Conditions

1. Fellowships are available to students currently enrolled in and pursuing a **graduate degree** at a **designated** institution of higher learning located in the United States of America. **Undergraduate students are no longer qualified candidates.** The list of designated institutions is available on-line at <https://www.jpmorgan.com/solutions/private-bank/foundations/liebmann>.
2. An applicant may be pursuing a program of study that includes any recognized field of study in the humanities, social sciences, or natural sciences (including law, medicine, engineering, architecture, or other formal professional training). The selection committee has a strong preference for supporting scholarly endeavors.
3. An applicant must have an outstanding undergraduate record.
4. An applicant must demonstrate financial need.
5. An applicant must be a citizen of the United States of America.
6. The amount of each Fellowship will cover actual tuition cost (no fees) plus an \$18,000 annual stipend to be allocated towards room, board and ordinary living expenses, as well as any income taxes thereon.
7. The recipient of a Fellowship shall be known as a Dolores Zohrab Liebmann Fellow.
8. A Fellowship is awarded on an annual basis. **Each Fellow must apply for renewal of his or her Fellowship by March 31st of the following year** in accordance with the terms in effect at the time the fellowship is awarded. (No reminder will be sent.) Fellowships are limited to a maximum of three years.
9. If an applicant is selected and needs to defer to study abroad an email must be sent to JPMorgan contact notifying as such and can only be deferred once up to one academic year.
10. A Fellow must remain enrolled in a graduate program and pursuing a graduate degree at a designated institution.
11. A Fellow must conduct studies in the United States of America.
12. A Fellowship may be canceled at any time if a Fellow engages in misconduct affecting the Fund, breaches any of these rules or provides false information to the Fund either directly or indirectly.
13. A Fellow agrees to have their name published and identified as a Dolores Zohrab Liebmann Fellow.

The qualifications and selection of candidates to receive the benefits of the Fellowship, the selection or approval of the programs of study to be pursued and the places or the institutions where such studies are pursued, and the meaning, interpretation and application of the provisions of the Will of Dolores Zohrab Liebmann establishing the Fellowship, shall be determined in the sole judgment and discretion of the Trustee, based upon the advice and counsel of a Selection Committee.

Certification

I have read the conditions of the Dolores Zohrab Liebmann Fellowship Program contained herein and agree to abide by them. I further certify to the best of my knowledge that the information contained in this application and accompanying documents is complete and correct. I understand that any false or incorrect information may disqualify me for this Fellowship.

I certify that I am not a JPMorgan Chase Bank, N.A. or affiliates employee or employee's immediate family member. Immediate family member is defined as spouse, domestic partner, child (natural, adopted or step), parent or step-parent, sibling (natural, half, adopted or step) father- or mother-in-law, grandparent, niece, nephew, or spouse / domestic partner of a child, parent, sibling, grandparent, niece or nephew.

Signature of Applicant

Date

For Use by the Submitting School Fellowship Coordinator Only

The application and supplemental documents attached hereto represents an official candidate from the graduate school I represent to the Dolores Zohrab Liebmann Fund for consideration of the candidate as a Dolores Zohrab Liebmann Fellow. The candidate meets the Fellowship Conditions set forth above.

Student Name		Student ID	
College/Program		Degree Sought	

Is Applicant a US Citizen: _____

	Required Documents:	Included		
1	Application form – fully completed	☐	☐	☐
2	Personal vitae or resume	☐	☐	☐
3	Certified copy of each UNDERGRADUATE transcript	☐	☐	☐
4	Certified copy of each GRADUATE transcript – to date	☐	☐	☐
5	Copy of Graduate Exam Test Scores	☐	☐	☐
6	Statement of Purpose (up to three pages, double spaced) • Must include a 10-15 line abstract at the top as part of the three pages • Abstract must explain, in <u>LAYMAN'S</u> terms, the essence of your proposed topic of study or dissertation, the methodology of its treatment and its anticipated impact on your field of study • Statement must consider the relationship between graduate level study and intended personal and /or professional goals	☐		
7	Letter of recommendation from Dean of Graduate School or Department Chair (Optional)	☐	☐	☐
8	Letter of recommendation from professors (at least TWO required)	☐	☐	☐
9	Copy of your Free Application for Federal Student Aid (FAFSA)	☐	☐	☐
10	Copy of your Financial Aid Summary from your school	☐	☐	☐
11	Copy of your Federal Income Tax Return only for the prior two years; no schedules or attachments included (including spouse, if applicable)	☐	☐	☐

The application and supporting documentation are complete and organized in the order listed above.

Submitted to JPMorgan by:

Signature of the Submitting School Official

Name of the Submitting School Official

Office Telephone Number

Title of the Submitting School Official

E-mail Address